



HEALTH CHAIN SOLUTIONS, LLC (“HCS”)

EXECUTIVE SUMMARY

MAY 2018

Highlights

- HCS is in final contract negotiations with the largest revenue generating retail supermarket chain in the United States.
- In addition, HCS has a definitive Letter of Intent with a Fleet Management company to deploy our transportation health and risk management program service with 560,000 truck drivers currently under contract. This initial project will create the base program offering to deploy services to 3.5 million over-the-road truck drivers, as well as extend our offering to the remaining 5.2 million licenced truck drivers.
- HCS has entered into Letters of Intent with numerous fully self-insured groups that produce a pool of over 6 million potential subscribers and over 60,000 small and medium size businesses that are members of self-insured associations.
- Lead advisor on our transportation solution is HCS’s Chief Medical Officer (CMO), Christopher Lettieri, MD. Recently retired, he is the formal Medical Advisor to the Chairman of the Joint Chiefs of Staff in the development of a Sleep, Fatigue and Drowsiness program, specifically focusing on their transportation program and what is needed in the U.S. and internationally. Dr Lettieri developed the current *Walter Reed Hospital Sleep Program*.
- Current projected valuations, based on potential revenues from contracts with specifically named potential customers, put the per share value of HCS in three years at up to **\$475.05 per share**, or a **950% total yield** on investment.



- HCS has strategic alliances with very high-level industry partners, including **Johns Hopkins Medicine**, which will help ensure the smooth delivery of the HCS service offering.
- HCS can ensure consistent value to investors through a subscription-based revenue model that maximizes customer retention (stickiness) and provides the ability to scale the service offering in a fast and efficient manner.
- HCS will not be adversely affected by changes that may be made to current healthcare legislation.
- HCS is technology agnostic and will benefit from technological advancements in the healthcare space.

The Service Offering

HCS is a healthcare technology company that has created an integrated platform for the delivery of 21st century healthcare in the United States.

Through our Amazon-inspired healthcare marketplace, and our remote patient monitoring systems, we deliver the makings of a hospital without walls for both patients and healthcare providers.

HCS will transform U.S. health and wellness and help drive long-term systemic change to how consumers manage their health, wellbeing and care. For example, HCS has been working alongside a major grocery retailer to redefine their approach to healthcare by creating a new division that will focus on consumer health.

The HCS solution, called *Digital Care Connect*[™], has created an ecosystem, bringing both providers and consumers of healthcare together in an open and transparent fashion to provide effective solutions to the daily healthcare needs of the patient.

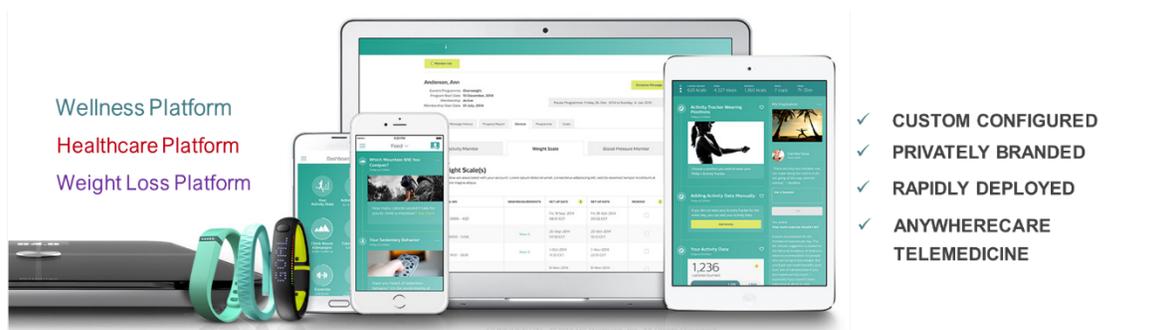
With our platform, the patient can store their entire medical history in one location, alongside information regarding their current health insurance coverage, all of which interacts with our *HealthRing™* healthcare marketplace to connect the patient with vendors and suppliers according to their needs. For the healthcare provider, our cloud-based open system and API platform allows easy integration with devices, apps, wearables, and software to enable remote patient monitoring and better evaluation of vast amounts of data.

Digital Care Connect™

HCS has developed a secure, HIPAA compliant open system healthcare platform called *Digital Care Connect™*. This integrates legacy and innovative technologies across the care delivery spectrum, from remote patient monitoring devices to Electronic Medical Records (EMR), to provide 24/7 access to healthcare services.

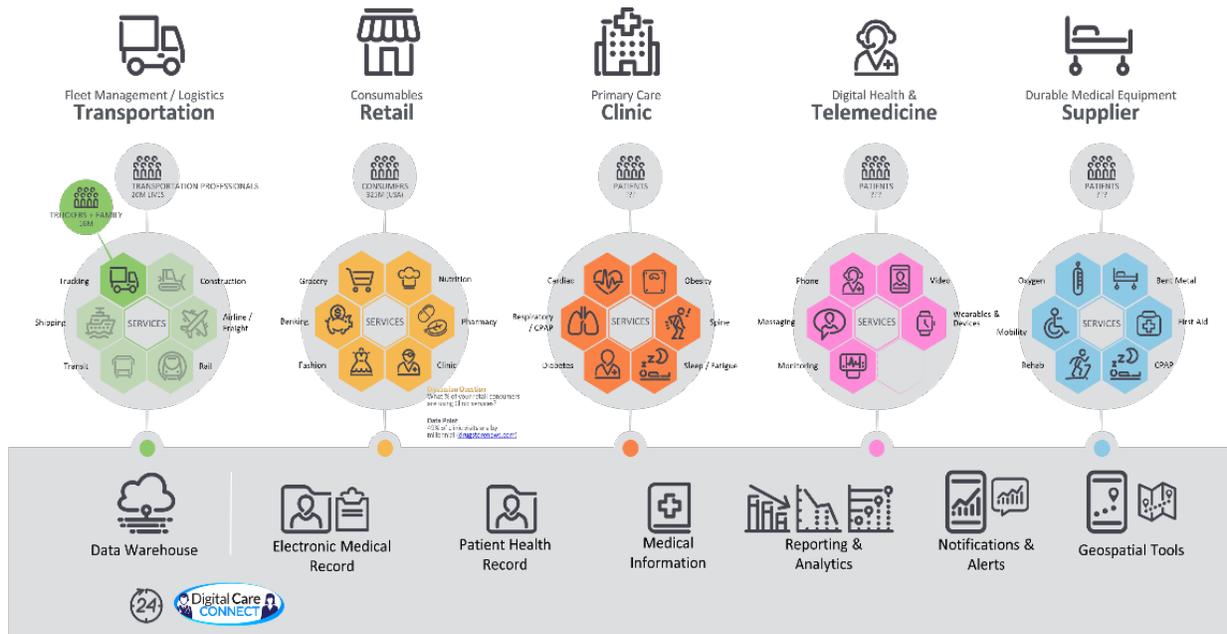
With the rapid advancement of the Internet of Things (IoT), *Digital Care Connect™* allows us to seamlessly deploy the latest devices and technologies to access patients wherever they are, improve their care and outcomes, and avoid disruptions so that patients are not forced into changing their technology habits and preferences.

ONE PLATFORM. COUNTLESS POSSIBILITIES.



Health Profile	Lifestyle Mgmt	Compliance	Support	Engagement	Tracking	Administration
1 Health Assessment	06 Nutrition	11 Medications	16 Digital Coaching	21 Rules Engine	28 Biometrics	35 User Management
2 Biometrics	07 Fitness	12 Supplements	17 Live Coaching	22 Health Feed	29 Vitals	36 Content Management
3 Genomics	08 Sleep	13 Reminders	18 Coaches' Portal	23 Health Education	30 Vices	37 Reporting
4 Diagnostics	09 Stress	14 Critical Alerts	19 Secure Messaging	24 Social Networking	31 Nutrition	
5 Health Record	10 Products	15 Calendar	20 Live Chat	25 Promotions	32 Activity	
				26 Challenges	33 Quality of Life	
				27 Rewards	34 Connected Devices	

Digital Care Connect™ Platform – Connected Ecosystem



Digital Care Connect™ ecosystem

For the healthcare provider, the consolidation of information not only streamlines healthcare delivery, but it enables deep data analytics to improve diagnosis and treatment, maximize enterprise and supply chain management, and facilitate future research and development.

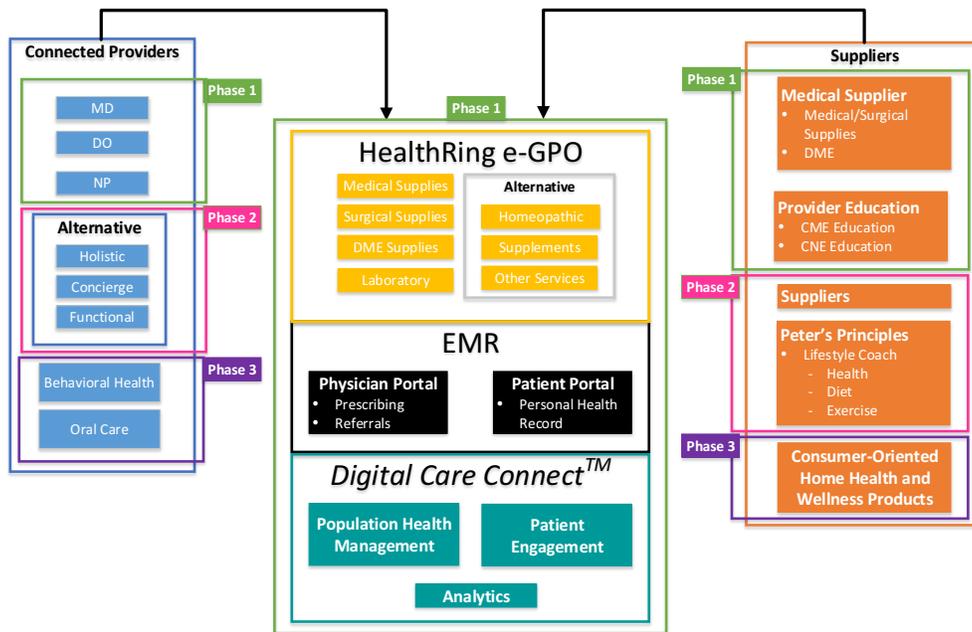
HealthRing™

Our Amazon-inspired *HealthRing™* healthcare marketplace integrates *Digital Care Connect™* with providers and consumers of healthcare together **in an open, transparent fashion, to provide a cost-effective solution to the daily healthcare needs of the patient.**

We have created a buyer-driven marketplace that removes the middleman from transactions, and enables suppliers to promote their products and services based on quality, pricing, and buyer satisfaction, which in turn drives sales.

For the patient, *HealthRing™* interacts with their Personal Health Record (PHR) to inform them of the best quality education, goods and services that are available, which helps facilitate choice through price transparency and competition.

HealthRing™ encompasses three phases of expansion to access vendors that provide high quality consumer/patient education and price competitive products and service. Subscribers to the service are able to provide feedback through a review process, and our cross-pricing elasticity algorithms inform subscribers of the best quality and most cost-effective products and services that are available.



HealthRing™ E-GPO Phasing



Market Entry

Tech giants such as Google and Microsoft have transformed the way billions of people communicate, shop, socialize and work. As a result, consumers, medical centers, and insurers increasingly embrace health-tracking apps. In effect, they want a bigger share of the more than \$3 trillion spent annually on healthcare in the United States.

Yet one of the fundamental weaknesses of the U.S. healthcare industry is that it remains deeply fragmented, with randomly-evolved networks of products and services.

Effectively, the care delivery spectrum in today's healthcare marketplace remains siloed, meaning that data sources cannot be captured and evaluated to determine the most accurate diagnosis, optimum care outcomes, or efficient financial best practices.

HCS can deliver a critical and holistic technical solution to overcome these challenges.

A big part of our mission in creating a scalable, efficient, and cost-effective care ecosystem system that focuses on personalized health and wellness vs. reactive medical care. The HCS mission is to support the optimization of the supply chain at the point-of-care, and to then measure its efficiencies and use.

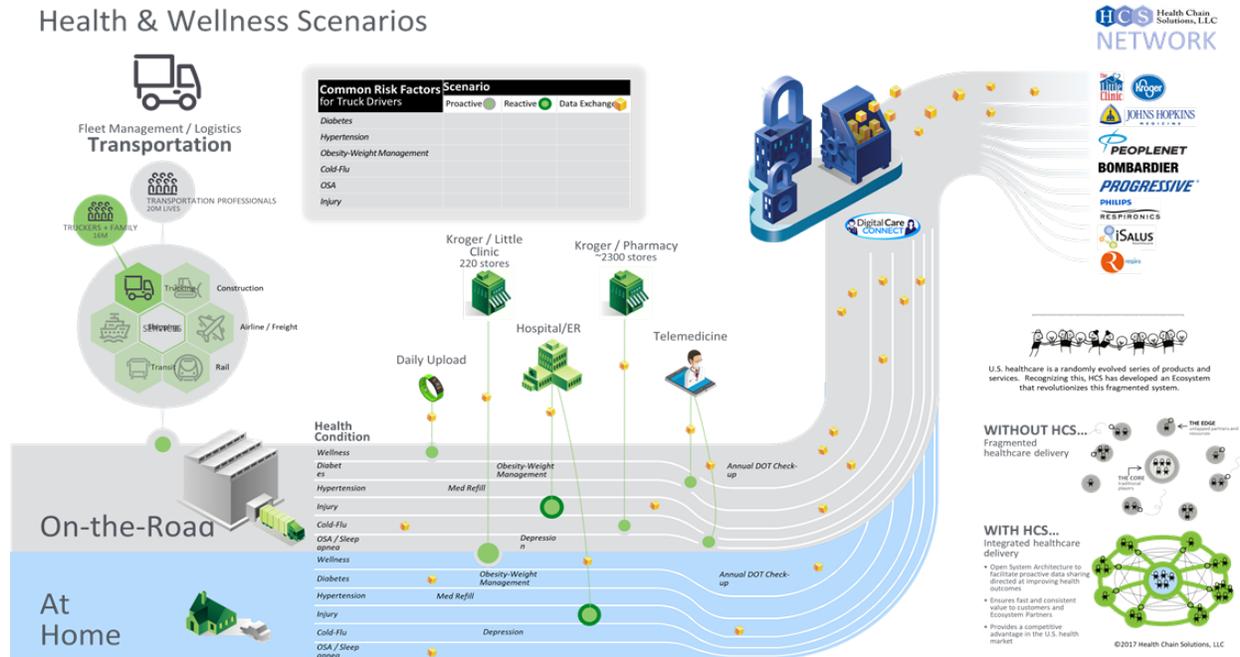
Path to Market

As a result, our first entry to market is a transportation risk management program developed with the largest U.S. supermarket chain by revenue.

One of the largest grocery retail groups in the U.S. will integrate their clinic, pharmacy, and grocery operations into the HCS ecosystem for a transportation program that services 8.7 million licenced truck drivers, initially focusing on 3.5 million over-the-road truck drivers.

HCS will assist the retail chain in the development and deployment of a consumer/patient personal mobile dashboard program that incorporates wearables and consumer health device data.

A similar program discussion is underway with **Cummins**, a major truck engine manufacturer, and **Bombardier**, an international air and railway fleet management company.



HCS Transportation Risk Management Program in action

HCS is well-positioned to derive huge potential revenues from other sectors too, including the insurance industry. Insurance companies, reinsurance companies, and managing general agents (MGA) can subscribe to services for HCS data analytics that are individually tailored for each company's particular interest. This data can then be integrated into their risk management tools, loss control departments, claims management, and pricing methodology for their respective clientele.



Team

David Swart, President/Chief Executive Officer, has over 25 years of experience as an entrepreneur, executive, and consultant providing expert services and tools for business strategy development, process and workflow design, metrics development, innovation strategies, and technology. Mr. Swart has authored the Digital Health and Data Management business model of HCS, as well as developed and integrated healthcare products and service ecosystems directed at commercializing the U.S. healthcare system.

Shannon Norrel, Chief Technology Officer, is recognized as being an innovative, resourceful thought leader able to quickly distil and define new technologies, concisely communicating vision and implementing concrete prototypes demonstrating the heretofore unknown. Mr. Norrell's role for the past several years has been to explore emerging technologies, develop prototypes and define new profit centers for the leadership of a Fortune 50 company. His background as a Principle/Senior Internet Engineer for companies like Apple, Microsoft, AOL, Webvan, Macromedia, McAfee and HP, has lead him to become an expert in in Javascript CSS/CSS3, HTML/HTML5, and is skilled with layout, UX and interaction design.

Christopher Lettieri, MD, FCCP, FAASM, Senior Medical Advisor, Joint Chiefs of Staff (Retired), Office of the Chairman of the Joint Chiefs of Staff, HCS Chief Medical Officer. Senior health care professional with over 12 years of progressive leadership experiences managing large scale programs, directing policy development, and leading organizational reform. Prior experiences incorporate a diverse portfolio of increasing positions of responsibility on a Service, Departmental, Directorate and Global level.



Robert Salveson, Chief Financial Officer, has extensive experience with financial systems for the healthcare industry and service companies. Mr. Salveson's experience in financial modeling in emerging markets provides HCS with the ability to validate the financial impact of our services.

Joe Messina, Chief Operating Officer, has over 30 years of experience creating positive impact on start-ups and mature global enterprises, consultancies, and Fortune 500 clients. Exceptional leadership skills complement a solid technical base, transdisciplinary management expertise, and hands-on experience adapting analytical frameworks for strategy, innovation and organizational change. Valued for integrity, creative energy, strategic and tactical balance, Mr. Messina has the ability to work effectively across all levels. Focused on building winning teams and developing sustainable world-class products and management systems.

Julianne Hutchinson, Director Technology Integration and Data Analytics, has analyzed, designed, planned, guided, and implemented the on-time, in-budget development of client healthcare call center and analytic software for a variety of clients in the past. Mrs. Hutchinson is accountable for overall success of multi-year projects valuing up to \$14 million and comprised of a variety of resources leveraging on-shore/off-shore delivery models.

Mrs. Hutchinson had responsibility for identifying new innovative technologies as well as working with integration teams for the HCS *Digital Care Connect*[™] platform.

Mrs. Hutchinson consults on start-up and integration with legacy systems and data capture strategies to support HCS analytics, providing expertise on technology strategies and creative solutions to challenges. In addition, she maintains HIPAA compliance, instills best practices, and streamlines product/system development.

Strategic Partners



Visual Health Solutions





Investment Offering

HCS is at a critical juncture in its growth cycle as it onboards its first customers and expands its operations to meet the high level of demand for our service.

We intend to begin by expanding our Transportation Risk Management Program with major grocery retailer to include Cummins and Bombardier. Beyond transportation, we also expect to expand rapidly into other complementary markets including insurance.

At this critical stage of growth, we expect the need to recruit technical and sales staff and ensure a high level of ongoing operational integrity to successfully capture opportunities and tackle challenges that come our way.

Part of our growth strategy includes horizontal integration through strategic investments and acquisitions of our partners, including iSalus, producer of peripherals and remote monitoring systems.

Preliminary use of proceeds (over an 18-month period) is as follows:

USE	BUDGET
ACQUISITION OF EMR COMPANY	\$20,000,000
EQUITY INVESTMENT IN FIVE CORE ECOSYSTEM PARTNERS	\$10,000,000
MANPOWER INVESTMENT AND DAY-TO-DAY OPERATIONS	\$7,000,000
AMAZON-INSPIRED HEALTHRING DEVELOPMENT	\$4,000,000
PERSONAL HEALTH RECORD DEVELOPMENT	\$3,000,000
ACQUISITION OF INFOTAINMENT PARTNER	\$2,000,000
ADVERTISING AND MARKETING	\$2,000,000
R&D AND DEVELOPMENT OF ANALYTICS ENGINE	\$2,000,000

Term Sheet

Date	April 2018.
Company	Health Chain Solutions, LLC.
Investment Class	Membership Interests.
Valuation (post-merger)	The Company is valued at \$50,625,000 before investment and \$100,625,000 after investment.
Amount of Investment	\$50 million at a price of \$50 per Membership Interest.
Pro-forma Ownership	The Investor's pro-forma ownership will be equal to 49.69 percent holding in the company after investment.
Timing of Investment	The sum of \$50 million is to be paid on the signing of the Investment Documentation.
Purpose	Onboarding first customers, strategic acquisitions, and staffing.
Ownership Rights	The transaction agreements will contain Membership rights typical for this type of transaction.
Exit	The Company intends to provide an exit through refinancing or sale after 3 years
Dividend	There is no defined dividend policy at this time.
Costs	Each party shall bear its own costs relating to this placement.
Security	The transaction agreements will contain Membership security rights typical for this type of transaction.
Governing law	Laws of the State of Florida.
Expiry	The terms of this offer will be valid until January 2019.
Conditions and Assumptions	Per non-exhaustive list overleaf. These Terms are not exhaustive and are not intended to be legally binding between the Company and the Investor, and may be changed without notice.



Enterprise Valuations

Using feedback from potential customers, we have created two sets of projected enterprise valuations: one based on expected revenues and industry average valuation multiples; and one based on a 50% haircut on expected revenues and reduced valuation multiples.

We have used two different valuation methods – multiple of earnings and multiple of gross revenues – and averaged them to give us a midpoint valuation. We stress that these projections are hypothetical only and can differ dramatically based on actual outcomes. But at this time, they represent our best estimate of what we believe the enterprise can achieve.

Projected enterprise valuations at expected revenues

				YR 1 (12 months)	YR 2 (12 months)	YR 3 (12 months)
REVENUE				\$ 7,160,872	\$ 50,759,121	\$ 92,034,156
COST OF SALES				1,437,999	4,845,883	8,152,591
	GROSS PROFIT			5,722,873	45,913,238	83,881,565
	GROSS PROFIT %			79.9%	90.5%	91.1%
OPERATING EXPENSES						
	Sales and Marketing			832,700	986,700	986,700
	General and Administrative			1,601,988	7,855,610	12,983,669
TOTAL OPERATING EXPENSES				2,434,688	8,842,310	13,970,369
EBITDA				3,288,185	37,070,928	69,911,195
Interest				11,900	-	-
Depreciation				598,827	988,716	1,250,137
INCOME BEFORE TAXES				\$ 2,677,458	\$ 36,082,212	\$ 68,661,058
PROJECTED VALUATION	ANNUAL IMPLIED P/E RATIO	Multiple	12	-	432,986,544.02	823,932,701.31
	% OF GROSS REVENUE	Multiple	1.5	10,741,308.15	76,138,681.61	138,051,233.38
	AVERAGE			\$ 10,741,308	\$ 254,562,613	\$ 480,991,967
PROJECTED SHARE VALUATION			1,012,500 Shares Issued	\$ 10.61	\$ 251.42	\$ 475.05



				YR 1 (12 months)	YR 2 (12 months)	YR 3 (12 months)
REVENUE				\$3,580,436	\$25,379,561	\$46,017,078
COST OF SALES				\$1,437,999	\$4,845,883	\$8,152,591
	GROSS PROFIT			\$2,142,437	\$20,533,678	\$37,864,487
	GROSS PROFIT %			59.84%	80.91%	82.28%
OPERATING EXPENSES						
	Sales and Marketing			\$832,700	\$986,700	\$986,700
	General and Administrative			\$1,601,988	\$7,855,610	\$12,983,669
				\$2,434,688	\$8,842,310	\$13,970,369
EBITDA				-\$292,251	\$11,691,367	\$23,894,117
	Interest			\$11,900	\$0	\$0
				\$598,827	\$988,716	\$1,250,137
				-\$902,978	\$10,702,651	\$22,643,981
PROJECTED VALUATION	ANNUAL IMPLIED P/E RATIO	Multiple	8	- 7,223,824.80	85,621,211.70	181,151,845.19
	% OF GROSS REVENUE	Multiple	1	3,580,436.05	25,379,560.54	46,017,077.79
	AVERAGE			\$ (1,821,694)	\$ 55,500,386	\$ 113,584,461
PROJECTED SHARE VALUATION			1,012,500 Shares Issued	\$ (1.80)	\$ 54.82	\$ 112.18

Projected enterprise valuations at expected revenues with 50% haircut

				YR 1 (12 months)	YR 2 (12 months)	YR 3 (12 months)
REVENUE				\$3,580,436	\$25,379,561	\$46,017,078
COST OF SALES				\$1,437,999	\$4,845,883	\$8,152,591
	GROSS PROFIT			\$2,142,437	\$20,533,678	\$37,864,487
	GROSS PROFIT %			59.84%	80.91%	82.28%
OPERATING EXPENSES						
	Sales and Marketing			\$832,700	\$986,700	\$986,700
	General and Administrative			\$1,601,988	\$7,855,610	\$12,983,669
				\$2,434,688	\$8,842,310	\$13,970,369
EBITDA				-\$292,251	\$11,691,367	\$23,894,117
	Interest			\$11,900	\$0	\$0
				\$598,827	\$988,716	\$1,250,137
				-\$902,978	\$10,702,651	\$22,643,981
PROJECTED VALUATION	ANNUAL IMPLIED P/E RATIO	Multiple	8	- 7,223,824.80	85,621,211.70	181,151,845.19
	% OF GROSS REVENUE	Multiple	1	3,580,436.05	25,379,560.54	46,017,077.79
	AVERAGE			\$ (1,821,694)	\$ 55,500,386	\$ 113,584,461
PROJECTED SHARE VALUATION			1,012,500 Shares Issued	\$ (1.80)	\$ 54.82	\$ 112.18

Projection of Values		
Current Ownership		% of Ownership
Total Issued Membership Interests	1,012,500	100.00%
Current Interest Holders		
Shareholder 1	750,000	74.07%
Shareholder 2	100,000	9.88%
Shareholder 3	90,000	8.89%
Shareholder 4	50,000	4.94%
Shareholder 5	12,500	1.23%
Shareholder 6	10,000	0.99%
Pre Money Market Cap		\$ 50,625,000.00
New Investment Amount		\$ 50,000,000.00
Current Price Per Interest		\$ 50.00
Interests Purchased		1,000,000
Post Money Market Cap		\$ 100,625,000.00

Post Money Calculations		
Total Issued Interests	2,012,500	100.00%
New Ownership List		
Shareholder 1	750,000	37.27%
Shareholder 2	100,000	4.97%
Shareholder 3	90,000	4.47%
Shareholder 4	50,000	2.48%
Shareholder 5	12,500	0.62%
Shareholder 6	10,000	0.50%
New Shareholder	1,000,000	49.69%
Total at Post Money	2,012,500	100.00%

Summary of HIGH Projections (Assuming Revenue Projections are met)			
Value of Investment by YR 3	will be (per Interest)	\$	475.05
	or a total of	\$	475,053,794.91
	less costs of	\$	50,000,000.00
	Net increase in value	\$	425,053,794.91
Projected Total Value Increase to Investor			\$ 425,053,794.91
Projected HIGH Total Yield on \$ 50,000,000.00 =			950%

Summary of LOW Projections (Assuming Revenue Projections are met)			
Value of Investment by YR 3	will be (per Interest)	\$	112.18
	or a total of	\$	112,182,184.19
	less costs of	\$	50,000,000.00
	Net increase in value	\$	62,182,184.19
Projected Total Value Increase to Investor			\$ 62,182,184.19
Projected LOW Total Yield on \$ 50,000,000.00 =			224%

Assuming projects are met



Board of Advisors

Christopher Lettieri, MD	Medical Advisor to the Chairmen of the Joint Chief's U.S. Department of Defense
Colleen Lindholtz	President, The Little Clinics
David Joyce, MD	MBA Johns Hopkins Public Health
David Patel	President, Anridh Technology
Joe Messina	Corporate Strategist former VP, Corporate Strategy Quest Diagnostics
Kraig Vondran	Executive Director Profitable MD, iSalus Healthcare
Lawrence Deneault	Director of Clayvard
Maria Martines	Political Consultant